STOCK AND SECURITIES TRANSFER FORM

Thank you for considering a gift of stock or other securities to REHAB Foundation. Please use this form to notify your financial advisor or broker of your intended gift and to provide REHAB Foundation with the information needed to coordinate and acknowledge your donation.

HOW TO MAKE YOUR GIFT

1. Complete the Donor Information and Gift Information sections below.
2. Provide the completed form and the transfer instructions to your financial advisor or broker to initiate the transfer.
3. Send a copy of the completed form to REHAB Foundation, c/o Jennifer Onishi, by email at jennifer.onishi@rehabhospital.org or by mail to:

REHAB Foundation
226 N. Kuakini St.
Honolulu, HI 96817

Please retain a copy of this form for your records. **Your broker must initiate the transfer; submitting this form alone does not complete the gift.**

DONOR INFORMATION

First Name **Middle Name** **Last Name**

Address Line 1

Address Line 2

City **State** **ZIP Code**

Phone Number **Email Address**

☐ **Please recognize this gift jointly with my spouse/partner.**

Spouse/Partner Full Name

☐ **I prefer that my gift be acknowledged anonymously in door recognition materials.**

Donor Signature **Date**

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Complete the transfer details below and provide the brokerage instructions to your financial professional.

BROKER / FINANCIAL ADVISOR INFORMATION

Broker / Financial Advisor Name

Brokerage Firm

Broker / Advisor Phone Number

Broker / Advisor Email Address

GIFT INFORMATION

Expected Date of Transfer _____

Number of Shares	Security Name / Description	Ticker Symbol

REHAB FOUNDATION SECURITIES TRANSFER INSTRUCTIONS

Please deliver securities via DTC using the following brokerage instructions:

Brokerage Firm: Morgan Stanley Smith Barney LLC
Account Name: Rehabilitation Hospital of the Pacific Foundation
Account Number: 129-039779-472
DTC Number: 0015
Account Executive: Dustin Zimmerman
Phone Number: (808) 525-6981

Please have your financial advisor or broker confirm the transfer instructions before initiating the transaction

Once the securities have been received and the transfer has been confirmed, REHAB Foundation will provide the donor with an official acknowledgment. For questions or assistance with your intended gift, please contact:

Jennifer Onishi
Executive Director, REHAB Foundation
Phone: (808) 544-3387
Email: jennifer.onishi@rehabhospital.org

Thank you for supporting REHAB Foundation and helping us **Rebuild Lives Together!**